

Board of Directors, Corporate Auditors, and Corporate Officers

(As of June 27, 2002)

President and Representative Director, Corporate Officer

Yoshikata Tsukamoto

Senior Managing Directors, Corporate Officers

Hiroshi Sakagami
Kazuaki Ichihashi

Managing Director, Corporate Officer

Shoichi Suezawa

Directors, Corporate Officers

Toru Ochiai
Masayuki Yamamoto
Susumu Miyamoto
Yuzo Ito
Junichiro Sato
Michihiko Kato
Kazuyasu Iida
Hisami Kashitani
Tatsuya Kondo

Standing Corporate Auditors

Hirokazu Fujita
Seiji Sumi

Corporate Auditors

Riichiro Okano
Noboru Unabara

Corporate Officers

Hajime Kotake
Kimiaki Shiraishi
Minehiro Sato
Yoshiro Hashizume
Akira Tanaka
Tsuneo Shimizu
Ryu Yamada
Kazuaki Hanya
Masahiro Joshin
Shigeki Honma
Takashi Narita
Sadayasu Ohno
Nobuhiro Matsuda
Tadashi Yamamoto

Corporate Data

(As of March 31, 2002)

Wacoal Corp.

Head Office

29, Nakajima-cho, Kisshoin,
Minami-ku, Kyoto 601-8530,
Japan
Tel: (075) 682-5111
Fax: (075) 661-5603

URL

<http://www.wacoal.co.jp>

Date of Foundation

June 15, 1946

Date of Establishment

November 1, 1949

Shareholders' Equity

¥168,205 million

Common Stock

Authorized: 237,000,000 shares
Issued: 149,116,685 shares

Stock Listings

Tokyo, Osaka

Transfer Agent

The Mitsubishi Trust and
Banking Corporation
11-1, Nagatacho 2-chome,
Chiyoda-ku, Tokyo 100-8212,
Japan

American Depositary Receipts

Cusip No.
930004205

Ratio (ADR:ORD)
1:5

Exchange
NASDAQ

Symbol
WACLY

Depositary

The Bank of New York
101 Barclay Street,
New York, NY 10286, U.S.A.
Tel: (212) 815-2042
U.S. toll free: 888-269-2377
(888-BNY-ADRS)

<http://www.adrbny.com>

*The Bank of New York maintains a
Global BuyDIRECT plan (direct ADR
purchase and dividend reinvest-
ment) for Wacoal Corp. To request
an enrollment form, please call the
above toll free number or visit the
above website.*

Principal Subsidiaries

Wacoal Equity
Owned (%)

Studio Five Corp.	100
Point Up Inc.	100
Tokai Wacoal Sewing Corp.	100
Nagasaki Wacoal Sewing Corp.	100
Niigata Wacoal Sewing Corp.	100
Fukuoka Wacoal Sewing Corp.	100
Fukushima Wacoal Sewing Corp.	100
Kumamoto Wacoal Sewing Corp.	100
Hokuriku Wacoal Sewing Corp.	100
Miyazaki Wacoal Sewing Corp.	100
Nanasai Co., Ltd.	67
Wacoal International Corp.	100
Wacoal America, Inc.	100
Wacoal France S.A.	100
Wacoal (UK) Limited.	100
Wacoal Singapore Pte. Ltd.	100
Wacoal Hong Kong Co., Ltd.	60
Wacoal International Hong Kong Co., Ltd.	100
Beijing Wacoal Co., Ltd.	100
Guangdong Wacoal Inc., Ltd.	100
Vietnam Wacoal Corp.	100
Philippine Wacoal Corp.	67

International Joint Ventures

Shinyoung Wacoal Inc.	25
Thai Wacoal Public Co., Ltd.	34
Taiwan Wacoal Co., Ltd.	50
Indonesia Wacoal Co., Ltd.	37
Shanghai Yadie Fashion Co., Ltd.	20